



Learning through the stages of your life.

BOARD UNIVERSITY



Getting in Shape Fiscally

A financial planning seminar

How “fiscally fit” are you? This one-day seminar is for plan members, seminarians, and their guests. It’s an introduction to Board seminars and general financial planning. Attend and learn about:

- money danger signals
- how to build budgets
- clergy tax and terms of call basics
- saving and investing
- estate planning basics

Also, attending the entire seminar fulfills one grant application requirement for the Board’s Seminary Debt Assistance Program.

About Board University Education Seminars

Do you have questions about retirement, taxes, financial planning, or terms of call? Are you confused by the number of answers you find?

Board University can help. Attend our free financial and retirement planning seminars, led by Board of Pensions experts, and leave with answers, better questions, and trusted resources.

Note: The purpose of all Board University programs is to educate and inform attendees. Participants are encouraged to seek professional advice and counsel for specific tax and legal questions.

Key Seminar Details:

January 25, 2016
Clemmons Presbyterian Church
Clemmons, NC
8:30 a.m. – 5:00 p.m., ET

Sponsored by Salem Presbytery

- **Seating limit:** 30 registrants
- **Board of Pensions registration fee:** None
- **Presbytery meal fee:** \$15.00 per person for lunch and refreshments
- **Lodging:** See registration materials for local options
- Confirmations include pre-seminar work and the presbytery’s meal fee payment instructions and deadline information.

Registration Information:

- **Registration open:** Nov. 20, 2015 – Jan. 7, 2016
- **Secure Board of Pensions registration site:**
<http://www.cvent.com/d/qfqmh6>
- Please register by the deadline for material preparation purposes

Have general questions about the seminar?

Contact Board University at education@pensions.org or call 800-773-7752, extension 7223.